

## **To the Shareholders of Stonesoft Oyj**

### **Redemption claim for the minority shares pursuant to the Finnish Companies Act**

McAfee Suomi Funding LLC (“McAfee”) has gained title to more than nine tenths (9/10) of all the shares and votes in Stonesoft Oyj (“Stonesoft”). McAfee announced on 6 May 2013 a voluntary public tender offer in accordance with the Finnish Securities Market Act for all the issued and outstanding shares and option rights in Stonesoft not owned by Stonesoft or its subsidiaries. By virtue of the tender offer, McAfee gained title to 62,764,737 shares in Stonesoft corresponding to approximately 97.93 per cent of all the shares and votes in Stonesoft. The consideration paid in the tender offer was EUR 4.50 per share.

As a consequence of McAfee’s holding exceeding nine tenths (9/10) of all the shares and votes in Stonesoft, McAfee has the right, based on Chapter 18, Section 1 of the Finnish Companies Act, to redeem the shares held by other Stonesoft shareholders. McAfee has notified the Board of Directors of Stonesoft of its redemption right and claim by a letter dated 4 July 2013. Information regarding the redemption right has been registered with the Finnish Trade Register on 9 July 2013.

### **Appointment of arbitral tribunal and initiation of arbitral proceedings**

In its application dated 4 July 2013 McAfee has requested that the Redemption Committee of the Finland Chamber of Commerce appoint an arbitral tribunal comprised of a sole arbitrator and initiate arbitral proceedings to resolve on the redemption of minority shares. The application and a letter from the Redemption Committee regarding the application will be delivered to all known shareholders of Stonesoft.

McAfee will ask the arbitral tribunal to be appointed to confirm that the price offered and paid under the voluntary public tender offer, EUR 4.50 per share, constitutes also the redemption price under the Finnish Companies Act.

**Trustee**

The Redemption Committee of the Central Chamber of Commerce has on the basis of McAfee's application requested the District Court of Helsinki to appoint a trustee for the arbitral proceedings to supervise the interests of the minority shareholders of Stonesoft during the redemption proceedings.

The District Court of Helsinki has in its decision dated 9 August 2013 (Case nr 13/44032) appointed M.Sc. Joakim Rehn the trustee. The contact details of the trustee are:

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According to the Finnish Companies Act the trustee has the right and obligation to present supportive facts and evidence on behalf of the minority shareholders in the arbitral proceedings. As the trustee supervises the interests of all minority shareholders during the redemption proceedings, the minority shareholders are not required to personally take any action in the redemption proceedings, unless they wish to do so.

In Helsinki this 20th day of August 2013

**McAfee Suomi Funding LLC**

Paula Linna

Attorney-at-law, Helsinki

As attorney to McAfee Suomi Funding LLC